

(l)(a) Statement showing Shareholding Pattern

Name of the Company : V. B. Industries Limited			
Name of the scrip : <b>VBIND</b>			
Scrip Code : 32008		Class of Security : Equity Shares	
Period ended: <b>30th June 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>13,107,950</b>		

## (l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		V. B. INDUSTRIES LIMITED						
Scrip Code : 32008		Quarter ended:			30th June 2011			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
<b>(A)</b>	Shareholding of Promoter and Promoter Group						<b>(VIII)</b>	<b>(IX) = (VIII) / (VI) * 100</b>
<b>-1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	117,500	37,500	0.90%	0.90%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	-
(c)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	-
(e)	Any Other - Specify	-	-	-	0.00%	0.00%	-	-
	Directors	-	-	-	0.00%	0.00%	-	-
	Directors Relatives	-	-	-	0.00%	0.00%	-	-
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>117,500</b>	<b>37,500</b>	<b>0.90%</b>	<b>0.90%</b>	-	-
<b>-2</b>	<b>Foreign</b>				0.00%	0.00%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	-
(b)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(c)	Institutions	-	-	-	0.00%	0.00%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	0.00%	0.00%	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>2</b>	<b>117,500</b>	<b>37,500</b>	<b>0.90%</b>	<b>0.90%</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>				0.00%	0.00%	N.A.	N.A.
<b>-1</b>	<b>Institutions</b>				0.00%	0.00%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%		
(b)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%		
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%		
(e)	Insurance Companies	-	-	-	0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%		
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%		
(h)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(i)	Any Other (specify)	-	-	-	0.00%	0.00%		
	<b>Sub-Total (B)(1)</b>	-	-	-	0.00%	0.00%		
<b>-2</b>	<b>Non-institutions</b>				0.00%	0.00%		
(a)	Bodies Corporate	6	11,667,950	-	89.01%	89.01%	N.A.	N.A.
(b)	Individuals -				0.00%	0.00%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	153	79,329	-	0.61%	0.61%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	1,243,171	-	9.48%	9.48%		
(c)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(d)	Any Other (specify) -					0.00%		
	NRI .....	-	-	-	0.00%	0.00%		
	Foreign Corporate Bodies .....	-	-	-	0.00%	0.00%		
	Trust .....	-	-	-	0.00%	0.00%		
	Hindu Undivided Family .....	-	-	-	0.00%	0.00%		
	Clearing Members .....	-	-	-	0.00%	0.00%		
	<b>Sub-Total (B)(2)</b>	<b>185</b>	<b>12,990,450</b>	<b>-</b>	<b>99.10%</b>	<b>99.10%</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>185</b>	<b>12,990,450</b>	<b>-</b>	<b>99.10%</b>	<b>99.10%</b>	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>187</b>	<b>13,107,950</b>	<b>37,500</b>	<b>100.00%</b>	<b>100.00%</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				0.00%	0.00%		
(1)	Promoter and Promoter Group	-	-	-	0.00%	0.00%	-	-
(2)	Public	-	-	-	0.00%	0.00%	N.A.	N.A.
	<b>TOTAL (C)</b>	-	-	-	0.00%	0.00%		
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>187</b>	<b>13,107,950</b>	<b>37,500</b>	<b>100.00%</b>	<b>100.00%</b>		

Notes : Not Any

Name of the Company:		V. B. INDUSTRIES LIMITED									
Scrip Code : 32008							Quarter ended:		30th June 2011		
(I) (b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I) (a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Raj Kumar Sharma	77,500	0.59%	-	-	-	-	-	-	-	0.59%
2	Ram Prakash Chowdhary	40,000	0.31%	-	-	-	-	-	-	-	0.31%
<b>TOTAL</b>		<b>117,500</b>	<b>0.90%</b>	-	-	-	-	-	-	-	<b>0.90%</b>

(I) (c) (i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
1	Prime Capital Market Limited	2,480,000	18.92%	-	-	-	-	18.92%		
2	Moocity Merchandise Private Limited	228,000	1.74%	-	-	-	-	1.74%		
3	Narayan Suppliers Private Limited	228,000	1.74%	-	-	-	-	1.74%		
4	Unisys Softwares & Holding Industries Ltd.	2,440,000	18.61%	-	-	-	-	18.61%		
5	Bolton Properties Limited	3,222,450	24.58%	-	-	-	-	24.58%		
6	Raj Kumar Purohit	190,000	1.45%	-	-	-	-	1.45%		
7	Pawan Kr. Purohit	190,000	1.45%	-	-	-	-	1.45%		
8	Warner Multimedia Limited	3,069,500	23.42%	-	-	-	-	23.42%		
<b>TOTAL</b>		<b>12,047,950</b>	<b>91.91%</b>	-	-	-	-	<b>91.91%</b>		

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	Prime Capital Market Limited	2,480,000	18.92%	-	-	-	-	18.92%
2	Unisys Sofwares & Holding Industries Ltd.	2,440,000	18.61%	-	-	-	-	18.61%
3	Bolton Properties Limited	3,222,450	24.58%	-	-	-	-	24.58%
4	Warner Multimedia Limited	3,069,500	23.42%	-	-	-	-	23.42%
<b>TOTAL</b>		<b>11,211,950</b>	<b>85.54%</b>	-	-	-	-	<b>85.54%</b>
(I)(d)	Statement showing details of locked-in shares							
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}			Promoter / Promoter Group / Public		
1	N.A.	-	0.00%			Not Applicable		
<b>TOTAL .....</b>		-	<b>0.00%</b>					

Name of the Company:	V. B. INDUSTRIES LIMITED	
Scrip Code: 32008	Quarter ended:	30th June 2011

(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				